**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 25 March 2022**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IBL218”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 28 March 2022**.**

**INSTRUMENT TYPE: MIXED RATE NOTE**

**Bond Code** IBL218

**Nominal Issued** R50,000,000.00

**Issue Price** 100%

**Coupon** 5.267% (3 Month JIBAR as at 28 March 2022 of 4.367% plus 90bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 28 March 2023

**Books Close Date** 19 June, 19 September, 19 December, 19 March

**Interest Payment Date(s)** 28 June, 28 September, 28 December, 28 March

**Last Day to Register** By 17:00 on18 June, 18 September, 18 December, 18 March

**Issue Date** 28 March 2022

**Date Convention** Following

**Interest Commencement Date** 28 March 2022

**First Interest Payment Date** 28 June 2022

**ISIN No.** ZAG000184714

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL218%20PricingSupplement2803.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec

Corporate Actions JSE 011 5207000